**Market Notice**

**Date: 8 August 2013**

**Subject:** Tap Issue

***(ESKOM HOLDINGS SOC LIMITED –“ES42”)***

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The JSE Limited has granted a listing to **ESKOM HOLDINGS SOC LIMITED “ES42”** on Interest Rate Market with effect from 12 August 2013 under its DMTN Programme dated 4 February 2010.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Authorised Programme size** R 100,000,000,000.00

**Total Notes Outstanding** R 83,848,585,525.00 (Aggregate outstanding Nominal amount of all the Notes issued under the Programme (including Notes issued under the Programme pursuant to the previous Programme Memorandum as at the Issue date)

**Tap Amount R1, 000,000,000.00**

**Total Amount Following Tap Issue R1, 750,000,000.00**

**Bond Code** ES42

**Nominal Issued** R 1,000,000,000.00

**Issue Price** 90.09296%

**Coupon** 8.50%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 25 April 2042

**Books Close** 15 April, 15 October

**Interest Date(s)** 25 April, 25 October

**Last Day to Register** by 17:00 on14 April, 14 October

**Issue Date** 12 August 2013

**Date Convention** Modified Following

**Interest Commencement Date** 25 April 2013

**First Interest Date** 25 October 2013

**ISIN No.** ZAG000107780

**Additional Information** Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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